

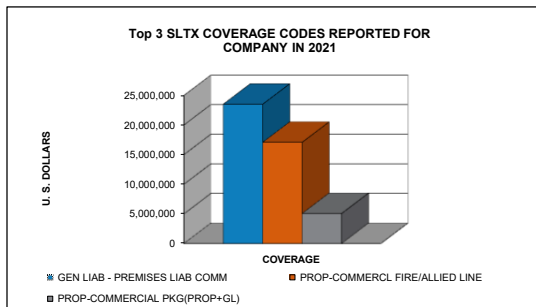
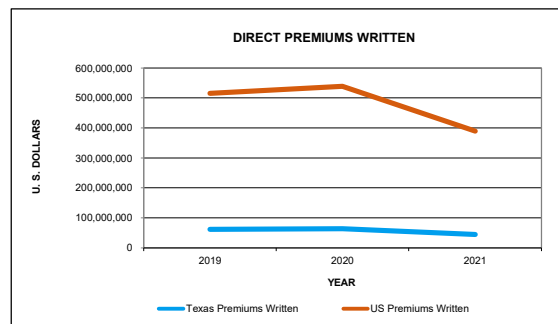
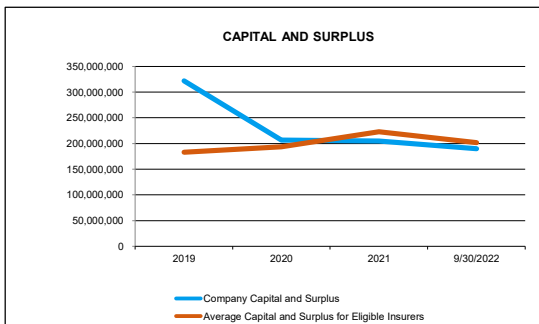
<b>Western World Insurance Company</b>				Issue Date: 12/20/2022
Insurer #: 80101155	NAIC #: 13196	AMB# 003132		

U.S. Insurer - 2022 EVALUATION

Key Dates		Location	A.M. Best Rating	Group Information
TDI Initial Date	1-Jan-81	Domicile New Hampshire	<b>A</b> Excellent	Insurance Group Western World Insurance Group
Incorporation Date	27-Mar-64	Main Administrative Office 300 Kimball Drive Suite 500 Parsippany, NJ 07054	Oct-21	Parent Company American International Group, Inc
Commenced Business	4-Apr-64			Parent Domicile Delaware

	9/30/2022	2021	2020	2019
Capital & Surplus	190,258,000	204,756,000	206,654,000	322,419,000
Underwriting Gain (Loss)	73,199,000	42,188,000	28,956,000	24,568,000
Net Income After Tax	56,158,000	53,107,000	200,254,000	86,953,000
Cash Flow from Operations		(66,116,000)	(66,908,000)	40,813,000
Gross Premium		389,488,000	539,152,000	515,691,000
Net Premium	(3,000)	19,000	948,000	7,674,000
Direct Premium Total	307,178,000	389,499,000	539,188,000	514,899,000
Direct Premium in Texas (Schedule T)		45,465,000	64,170,000	61,754,000
% of Direct Premium in Texas		12%	12%	12%
Texas' Rank in writings (Schedule T)		2	2	3
SLTX Premium Processed		48,730,353	68,822,407	62,843,745
Rank among all Texas S/L Insurers		50	29	26
Combined Ratio		800%	800%	51%
IRIS Ratios Outside Usual Range		4	6	6

1- Gross Premium to Surplus	2- Net Premium to Surplus	3- Change in Net Premium Written (%)
<b>190.00%</b>	<b>0.00%</b>	<b>-98.00%</b>
<i>Usual Range: Less than 900%</i>	<i>Usual Range: Less than 300%</i>	<i>Usual Range: Between -33% and 33%</i>
4- Surplus Aid Ratio	5- Two Year Operating Ratio	Investment Yield
<b>2.00%</b>	<b>0.00%</b>	<b>2.30%</b>
<i>Usual Range: Less than 15%</i>	<i>Usual Range: Less than 100%</i>	<i>Usual Range: Between 3% and 6.5%</i>
7- Gross Change in Surplus (%)	8- Net Change in Surplus (%)	9- Liabilities to Liquid Assets
<b>-1.00%</b>	<b>-1.00%</b>	<b>106.00%</b>
<i>Usual Range: Between -10% and 50%</i>	<i>Usual Range: Between -10% and 25%</i>	<i>Usual Range: Less than 100%</i>
10- Agents Balances to Surplus	11- One Year Development to Surplus	12- Two Year Development to Surplus
<b>62.00%</b>	<b>-3.00%</b>	<b>-8.00%</b>
<i>Usual Range: Less than 40%</i>	<i>Usual Range: Less than 20%</i>	<i>Usual Range: Less than 20%</i>
	13- Current Estimated Reserve Deficiency	
	<b>0.00%</b>	
	<i>Usual Range: Less than 25%</i>	



2021 Premiums by Line of Business (LOB)	
1 Other Liab (Occurrence)	\$ 15,785,000.00
2 Comm Mult Peril(Non-Liability)	\$ 15,370,000.00
3 Comm Mult Peril(Liab)	\$ 4,049,000.00
4 Fire	\$ 3,841,000.00
5 Allied Lines	\$ 3,056,000.00

2021 Losses Incurred by Line of Business (LOB)	
1 Comm Mult Peril(Non-Liability)	\$ 15,593,000.00
2 Fire	\$ 7,944,000.00
3 Allied Lines	\$ 7,366,000.00
4 Other Liab (Occurrence)	\$ 5,276,000.00
5 Comm Mult Peril(Liab)	\$ 1,612,000.00